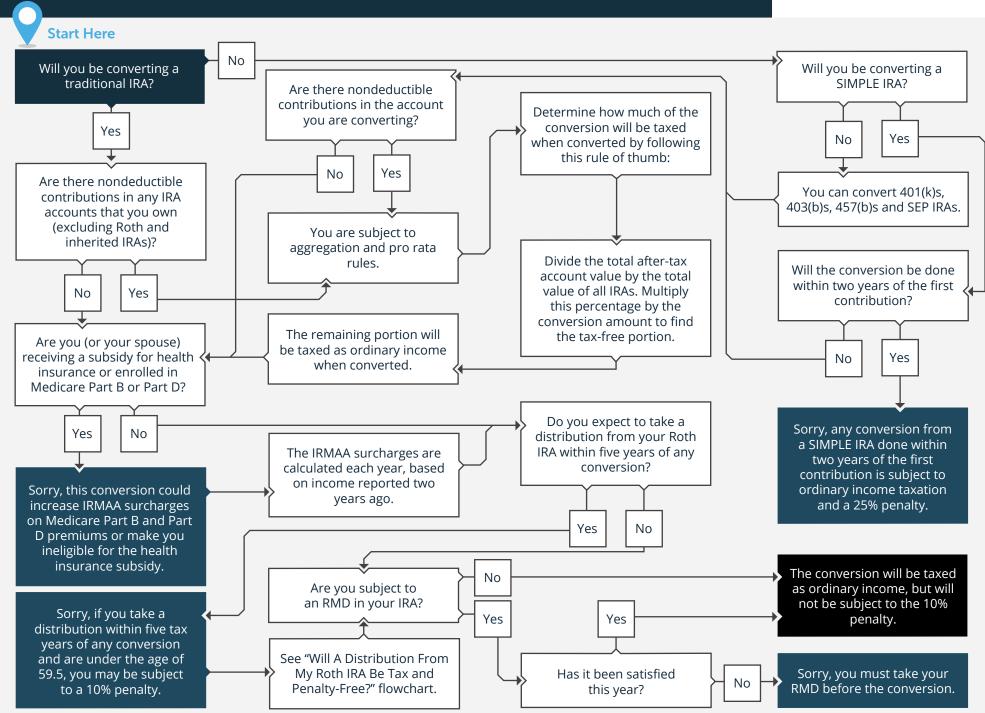
2024 · WILL MY ROTH IRA CONVERSION BE PENALTY-FREE?







Disclosure

•

Investment advisory services offered through NewEdge Advisors, LLC, a registered investment adviser.

NewEdge Advisors, LLC ("NewEdge Advisors") is a registered investment advisor. Advisory services are only offered to clients or prospective clients where NewEdge Advisors and its representatives are properly licensed or exempt from licensure. This website is solely for information purposes. Past Performance is no guarantee of future returns. Investing involves risk and possible loss of principal capital. No advice may be rendered by NewEdge Advisors unless a client service agreement is in place.

The content of this document is developed from resources believed to be providing accurate information. The information in this material is not intended as tax or legal advice. Please consult your legal or tax professionals for specific information regarding our individual situation. The opinions expressed and material provided are for general information and should not be considered a solicitation for the purchase or sale of any security.

Jason Foster, Wealth Manager

223 East Main Street New Iberia, LA 70560 jason@cestiawealth.com | 337.608.9068 | www.cestiawealth.com